

ADULT

DATE _____
NAME OF PATIENT _____ AGE _____
ADDRESS OF PATIENT _____
CITY _____ ZIP _____ SS# _____ DL# _____
BIRTHDATE _____ PHONE # _____ CELL _____
EMAIL _____
PATIENT'S EMPLOYER _____ BUS.PHONE _____
BILLING NAME _____ BILLING PHONE _____
ADDRESS _____ CITY, ZIP _____

SPOUSE'S NAME _____ DRIVER'S LIC# _____
EMPLOYER _____ BUS.PHONE _____
SS# _____

DENTIST _____ **ORAL SURGEON** _____
PHYSICIAN _____
WHO REFERRED YOU TO DR. PAULUS? _____
DID YOU FIND OUR NAME ON YOUR INS. LIST? _____
DO YOU HAVE INSURANCE THAT COVERS ORTHODONTICS? _____
IF SO, NAME OF INSURANCE CO. _____

PRIMARY INSURANCE INFORMATION

DENTAL INSURANCE COMPANY _____
ADDRESS _____
POLICY HOLDER _____ POLICY# _____
GROUP# _____ SS # OF INSURED _____
INSURANCE PHONE # _____
PLACE OF EMPLOYMENT OF INSURED _____
ADDRESS OF EMPLOYER _____
PHONE # OF EMPLOYER _____

SECONDARY INSURANCE

DENTAL INSURANCE COMPANY _____
ADDRESS _____
POLICY HOLDER _____ SS # OF INSURED _____
PHONE # OF INSURANCE COMPANY _____
PLACE OF EMPLOYMENT OF INSURED _____
ADDRESS OF EMPLOYER _____
PHONE # OF EMPLOYER _____

WE APPRECIATE REFFERALS FROM FRIENDS AND FAMILY!

CHILD

DATE _____
NAME OF PATIENT _____ PHONE _____
AGE OF PATIENT _____ BIRTHDATE _____
ADDRESS OF PATIENT _____
CITY _____ ZIP _____ SS# _____
EMAIL _____

PERSON RESPONSIBLE FOR PAYING ACCOUNT:

FATHER'S NAME _____ DRIVER'S LIC# _____
EMPLOYER _____ BUS.PHONE _____
SS# _____ DOB _____

MOTHER'S NAME _____ DRIVER'S LIC# _____
EMPLOYER _____ BUS.PHONE _____
SS# _____ DOB _____

DENTIST _____ **ORAL SURGEON** _____
PHYSICIAN _____

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PHONE # OF INSURANCE COMPANY _____
PLACE OF EMPLOYMENT OF INSURED _____
ADDRESS OF EMPLOYER _____
PHONE # OF EMPLOYER _____

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MEDICAL HISTORY

PATIENT _____ AGE _____ BIRTHDATE _____

SEX _____ HT. _____ WT _____

WHAT IS YOUR REASON FOR SEEKING ORTHODONTIC TREATMENT?

HAS THERE BEEN ANY SERIOUS CHANGE IN YOUR HEALTH WITHIN THE LAST YEAR? IF SO WHAT?

ARE YOU UNDER THE CARE OF A PHYSICIAN? _____

IF YES, WHAT CONDITION(S) IS (ARE) _____

HAVE YOU HAD ANY SERIOUS ILLNESS OR OPERATION? _____

IF SO, DESCRIBE _____

DO YOU HAVE OR HAVE YOU HAD ANY OF THE FOLLOWING?

Y ___ N ___ RHEMATIC FEVER

Y ___ N ___ HEPATITIS

Y ___ N ___ RHEUMATIC HEART
DISEASE

Y ___ N ___ JAUNDICE OR
LIVER DISEASE

Y ___ N ___ CONGENITAL HEART
DAMAGE

Y ___ N ___ PAINFULLY
SWOLLEN JOINTS

Y ___ N ___ HEART TROUBLE

Y ___ N ___ RICKETTS

Y ___ N ___ ALLERGY

Y ___ N ___ ENDOCRINE
(GLAND TROUBLE)

Y ___ N ___ ASTHMA

Y ___ N ___ TUBERCULOSIS

Y ___ N ___ FAINTING, SEIZURES

Y ___ N ___ CONVULSIONS

Y ___ N ___ AIDS

Y ___ N ___ ANEMIA

HAVE YOU HAD ABNORMAL BLEEDING ASSOCIATED WITH PREVIOUS
EXTACTION, SURGERY OR TRAUMA? Y ___ N ___

ARE YOU CURRENTLY TAKING ANY MEDICATIONS? Y ___ N ___ IF YES,
WHAT? _____

COMMENTS _____

Assignment of Insurance Benefits to Dentist

Office of William G. Paulus, D.D.S., M.S., Inc

I agree to assign benefits from my insurance company to William G. Paulus, D.D.S., M.S., Inc in the course of dental treatment in his office. The treatment and financial plans have been explained and presented to me and the insurance company's portion has been estimated. I understand that after the insurance company has paid their portion to the doctor, the remaining amount (known as the co-payment) is due and payable to William G. Paulus D.D.S., M.S., Inc. I agree to assign benefits to William G. Paulus D.D.S., M.S., Inc from the date of signature below indefinitely.

Method Of Contact

Our office sends Reminder Cards, makes Phone Calls and leaves messages, sends emails and text messages for appointments. Our office will call or fax pharmacy if necessary. Our office will also talk to necessary Doctors and Dentists about your treatment.

Patient Name _____ Date _____

Patient Signature _____ Date _____

Responsible Party Signature _____ Date _____

Dentist Signature _____ Date _____

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

You May Refuse to Sign This Acknowledgement

I, _____, have received a copy of this office's Notice of Privacy Practices.

Please Print Name

Signature

Date

With who may we discuss treatment? _____

